

CELL-BASED and RECOMBINANT INFLUENZA VACCINE MANUFACTURING TECHNOLOGIES FOR PANDEMIC INFLUENZA PREPAREDNESS

Biomedical Advanced Research Development Authority (BARDA)

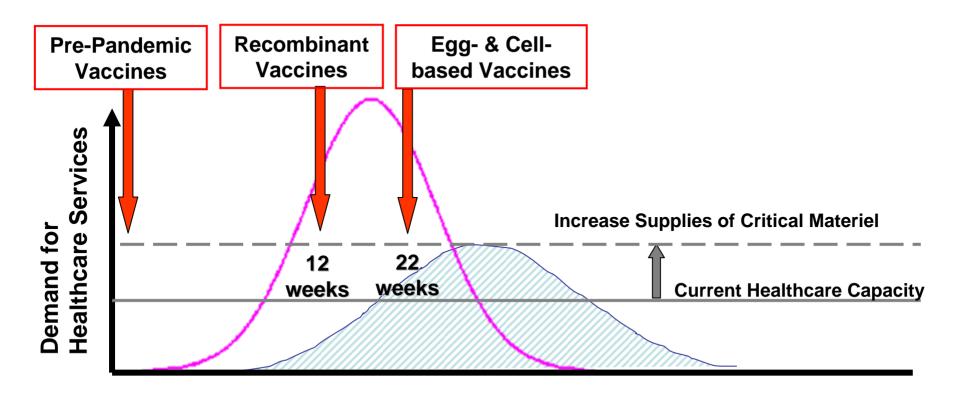
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Pandemic Influenza MCM Supply-Demand Gap Closure

Reduce Demand: Pre-Pandemic Vaccines, Community Mitigation, Antivirals, Vaccines, Masks Increase Capacity: Ventilators, Oxygen, Antivirals, Pandemic Vaccines, Masks,



Development Initiative

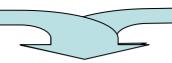
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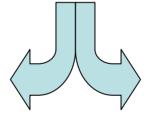
Cell-based flu vaccine in the U.S.







Provide incentive to transition from egg-based to more robust cell-based influenza vaccine manufacturing technology, leading to U.S. licensure of new seasonal and pandemic vaccines







Cell-based Flu Vaccine

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Advantages of the cell-based manufacturing technology

- Better controlled, less risk of contamination, more expandable
- Avoids constraints and risks of egg supply
- Avoids egg allergy
- May allow isolation of better matched vaccine strains
 - Most of the clinically relevant H3N2 isolates cannot be isolated in eggs (~5%) and therefore considered as vaccine candidates
 - Vaccine mismatch
 - Vaccine delay
 - Vaccine shortage
 - Majority of the H3N2 (>65%) can be isolated in cell culture
- May have an improved immunological profile over egg-derived vaccine
- Manufacturing platform will support next generation flu vaccines

Cell-based Flu Vaccine



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Development Status

Awarded 6 contracts (\$1.3 B) in 2005-06 for advanced development of cell-based seasonal & pandemic influenza vaccines towards US-licensure with commitment for domestic manufacturing surge capacity of 150 M doses in 6 mos. of pandemic onset



- Novartis, Baxter, sanofi pasteur, GSK, Solvay, MedImmune
- Two manufacturers completing Phase 3 clinical studies & expected to submit BLAs in 2010
- Two manufacturers in early stage development
- Two manufacturers down selected in 2009
- One company awarded a follow-on infrastructure building contract

Infrastructure Building



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- In January 2009, HHS awarded a cost-sharing contract to Novartis totaling \$486 M to design and construct a U.S.-based facility with a production surge capacity of at least 150 M doses of pandemic vaccine within 6 months of pandemic onset
 - Must provide at least two commercial-scale lots of influenza or other emerging infectious disease vaccine for up to 20 years
- In November 2009 the facility in Holly Springs, NC opened for MF59 adjuvant production
 - Available for emergency vaccine production by 2011 and expected licensure by 2012-2013

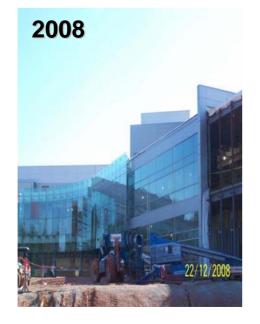
Infrastructure Building

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Novartis cell-based influenza vaccine facility, Holly Springs, NC



Cell-based Flu Vaccine





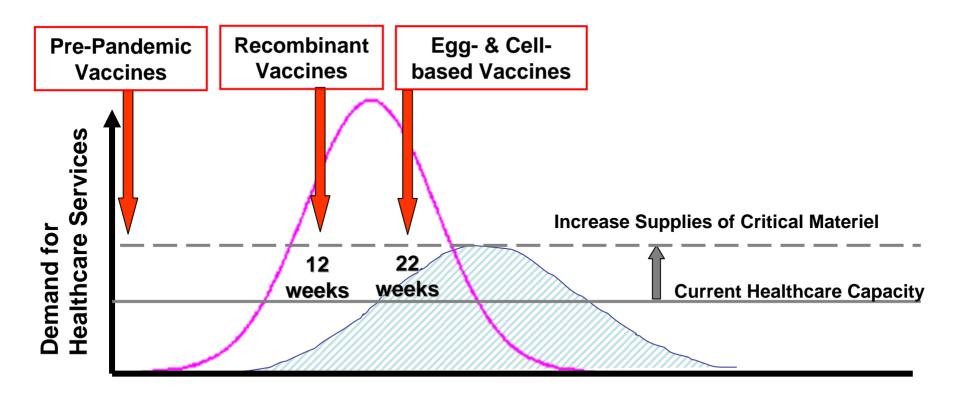
- Manufacturer's concern about "overcapacity"
- Manufacturer's concern over the viability of the business case
 - Large development and infrastructure building costs to realize only evolutionary improvement
- Lack of an accelerated approval process for live, attenuated cellbased influenza vaccine.
- FDA concerns persist about the safety of vaccine (particularly live vaccine) produced in mammalian cell lines
- Comparison of egg- and cell-derived vaccines are complicated by the fact that vaccine seed is derived from eggs
- Value of cell-based strategy investment versus promise of recombinant technologies





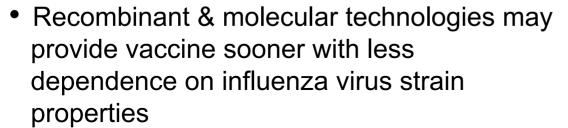
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Recombinant Flu Vaccine

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- Awarded 1 contract in 2009 (\$155 M) for advanced development of recombinantbased seasonal & pandemic influenza vaccines towards US-licensure with commitment for domestic manufacturing surge capacity of 50 M doses in 6 mos. of pandemic onset & initial lot release in 12 weeks
- Protein Sciences purified HA protein from baculovirus-derived insect cells
- Completing Phase 3 clinical studies & expected to re-submit BLA in 2010
- RFP issued in Sept. 2009 to support development of additional recombinant & molecular technologies for influenza vaccines with contract awards expected in 2010



Recombinant Flu Vaccine

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Obstacles/Challenges

- Only a few companies have demonstrated feasibility in phase 1 clinical trials
- Commercially unproven technologies in development at small cap companies

Discussion Question

— How are these technologies translatable to the developing world?

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Contributor Acknowledgements

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